

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name The Cooper Companies, Inc.		2 Issuer's employer identification number (EIN) 94-2657368	
3 Name of contact for additional information Investor Relations	4 Telephone No. of contact 925-460-3663	5 Email address of contact ir@cooperco.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 6101 Bollinger Canyon Road, Suite 500		7 City, town, or post office, state, and ZIP code of contact San Ramon, CA 94583	
8 Date of action February 16, 2024		9 Classification and description 4-for-1 Common Stock Split	
10 CUSIP number 216648501	11 Serial number(s)	12 Ticker symbol COO	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On February 16, 2024, the Cooper Companies effected a 4-for-1 stock split of the issuer's common stock pursuant to Section 242(d) of the General Corporation Law of the State of Delaware. The stock split became effective at 5:00 PM Eastern Time on February 16, 2024 (the "Effective Time"). As a result of the stock split, every one (1) share of the issuer's common stock issued and outstanding at the Effective Time was automatically divided into four (4) shares of common stock. The stock split was a mandatory exchange.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

A holder's basis in each share of common stock held after the stock split would be equal to 25% of the holder's basis in the corresponding "old" share prior to the stock split.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

****We caution that this is not tax advice and is provided only as guidance. Investors should consult with their tax advisor.****

Each "old" share of common stock prior to the stock split was divided into four (4) shares of common stock. Accordingly, the basis in each share of common stock after the stock split would be equal to one-fourth, or 25%, of the basis in the "old" share.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Sections 368(a), 354(a), 358 and 1036(a) of the Internal Revenue Code.

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶
No.

Blank lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The reportable tax year is 2024 for stockholders reporting taxable income on a calendar year basis.
For stockholders reporting taxable income on a basis other than calendar year, the reportable year is the stockholder's tax year that includes February 16, 2024.

Blank lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

Agostino Ricupati

Date ▶

3/5/2024

Print your name ▶ **Agostino Ricupati**

Title ▶ **SVP & CAO**

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.