CooperCompanies

Fiscal 2026 financial guidance

		FY26 Guidance	Q4 2026 Guidance	FY26 – FY28 Objective
Revenue	Total	$4.229 - $4.252 (2% to 3% organic growth)	$1.057 - $1.080 (0% to 2% organic growth)	FCF > $2.2
	CooperVision	$2.828 - $2.842 (1% to 2% organic growth)	$692 - $706 (-2% to 0% organic growth)	
	CooperSurgical	$1.401 - $1.410 (4% to 5% organic growth)	$364 - $374 (4% to 6% organic growth)	
EPS	Non-GAAP EPS	$4.51 - $4.55	$1.05 - $1.09	

Notes: FCF is free cash flow; FY26 and Q4 2026 total revenue and free cash flow objective $ in billions, Q4 2026 CooperVision and CooperSurgical revenue in millions

1. Guidance updated 9/9/26.
2. Revenue growth is organic and non-GAAP EPS growth excludes FX. Organic growth is defined as constant currency excluding the impact of acquisitions, divestitures and discontinuations that occurred in the comparable period. A reconciliation of non-GAAP measures is available under the "Reconciliation of Selected GAAP Results to Non-GAAP Results" section in our earning releases and under the "Management's Discussion and Analysis of Financial Condition and Results of Operations" section in our Annual Reports on Form 10-K and Quarterly Reports on Form 10-Q, copies of which are available on our website: www.coopercos.com. With respect to EPS guidance, the Company has not provided reconciliation to GAAP due to the inherent difficulty in forecasting acquisition-related, integration and restructuring charges and expenses. Due to the unknown effect, timing and potential significance of such charges and expenses that impact GAAP diluted earnings per share, we are not able to provide such guidance.